

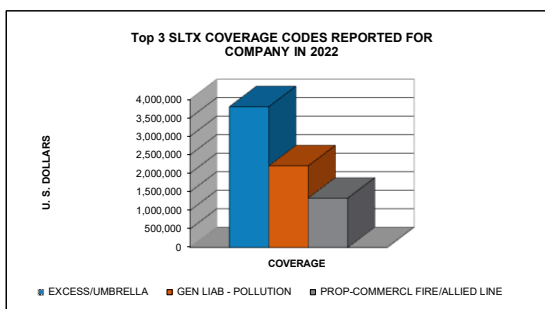
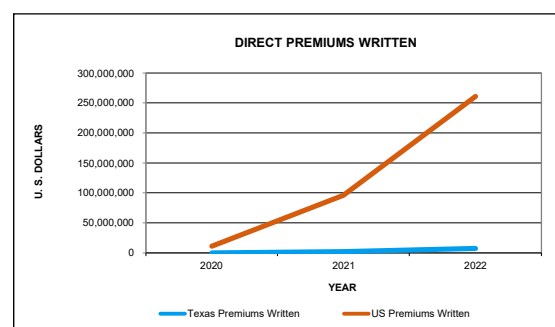
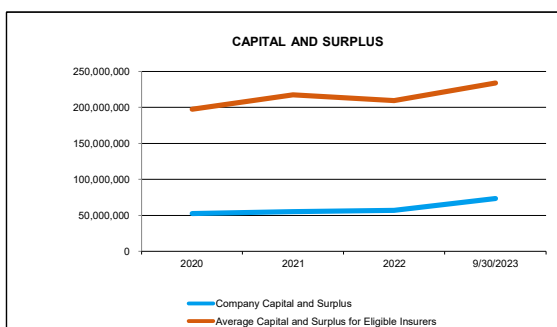
SiriusPoint Specialty Insurance Corp				Issue Date:	12/5/2023
Insurer #:	13766192	NAIC #:	16820	AMB #:	020919

U.S. Insurer - 2023 EVALUATION

Key Dates	Location	A.M. Best Rating	Group Information
TDI Initial Date	Domicile	A- Excellent Apr-23	Insurance Group
Incorporation Date	New Hampshire		Sirius America Insurance Group
Commenced Business	Main Administrative Office		Parent Company
	World Trade Ctr, 285 Fulton St, 47th Fl, ste 47, New York, NY, US 10007		SiriusPoint Ltd. Parent Domicile Bermuda

	9/30/2023	2022	2021	2020
Capital & Surplus	73,405,000	57,016,000	55,191,000	52,662,000
Underwriting Gain (Loss)	10,275,000	(9,897,000)	(7,361,000)	(2,867,000)
Net Income After Tax	16,389,000	(8,122,000)	(7,055,000)	(2,753,000)
Cash Flow from Operations		33,088,000	12,932,000	444,000
Gross Premium		260,848,000	96,191,000	11,300,000
Net Premium	73,245,000	118,794,000	51,814,000	5,650,000
Direct Premium Total	234,464,000	260,848,000	96,191,000	11,300,000
Direct Premium in Texas (Schedule T)		7,555,000	1,851,000	0
% of Direct Premium in Texas		3%	2%	0%
Texas' Rank in writings (Schedule T)		4	4	-
SLTX Premium Processed		7,692,893	539,287	
Rank among all Texas S/L Insurers		139	202	
Combined Ratio		112%	127%	404%
IRIS Ratios Outside Usual Range		4	3	5

1- Gross Premium to Surplus	2- Net Premium to Surplus	3- Change in Net Premium Written (%)
458.00%	208.00%	129.00%
Usual Range: Less than 900%	Usual Range: Less than 300%	Usual Range: Between -33% and 33%
4- Surplus Aid Ratio	5- Two Year Operating Ratio	Investment Yield
16.00%	87.00%	1.70%
Usual Range: Less than 15%	Usual Range: Less than 100%	Usual Range: Between 3% and 6.5%
7- Gross Change in Surplus (%)	8- Net Change in Surplus (%)	9- Liabilities to Liquid Assets
3.00%	-15.00%	61.00%
Usual Range: Between -10% and 50%	Usual Range: Between -10% and 25%	Usual Range: Less than 100%
10- Agents Balances to Surplus	11- One Year Development to Surplus	12- Two Year Development to Surplus
9.00%	-1.00%	0.00%
Usual Range: Less than 40%	Usual Range: Less than 20%	Usual Range: Less than 20%
	13- Current Estimated Reserve Deficiency	
	4.00%	
	Usual Range: Less than 25%	



2022 Premiums by Line of Business (LOB)	
1 Other Liab (Occurrence)	\$ 4,577,000.00
2 Other Liab (Claims-made)	\$ 1,165,000.00
3 Fire	\$ 804,000.00
4 Allied Lines	\$ 804,000.00
5 Other Comm Auto Liab	\$ 172,000.00

2022 Losses Incurred by Line of Business (LOB)	
1 Other Liab (Occurrence)	\$ 1,548,000.00
2 Allied Lines	\$ 543,000.00
3 Other Liab (Claims-made)	\$ 542,000.00
4 Fire	\$ 176,000.00
5 Other Comm Auto Liab	\$ 20,000.00